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7 **UNITED STATES BANKRUPTCY COURT**  
8 **EASTERN DISTRICT OF WASHINGTON**

9 In re:

10 GIGA WATT, Inc., a Washington  
corporation,

11 Debtor.

Case No. 18-03197 FPC 11

The Honorable Frederick P. Corbit

12 **NOTICE OF FINAL HEARING ON**  
13 **TRUSTEE'S MOTION FOR ORDER**  
14 **APPROVING FINANCING ON**  
15 **INTERIM AND FINAL BASIS WITH**  
16 **SUPER-PRIORITY UNSECURED**  
17 **STATUS**

18 **FINAL HEARING**

Date: September 24, 2019

Time: 1:30 p.m.

16 Location: 904 W. Riverside Ave.  
17 3rd Floor Courtroom  
18 Spokane, WA

19  
20 **TO THE HONORABLE FREDERICK P. CORBIT, THE U.S. TRUSTEE,**  
21 **THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND ALL**  
22 **INTERESTED PARTIES AND THEIR ATTORNEYS OF RECORD:**  
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24 **NOTICE OF FINAL HEARING ON TRUSTEE'S MOTION FOR ORDER**  
25 **APPROVING FINANCING -- Page 1**

1       **PLEASE TAKE NOTICE THAT** on September 24, 2019 at 1:30 p.m., a  
2 final hearing (the “Final Hearing”) will be held on the motion (the “Motion”) of  
3 Mark D. Waldron in his official capacity as the Chapter 11 Trustee requesting an  
4 order approving financing on an interim and final basis and granting to the lender  
5 a super-priority unsecured claim. The Motion is located on the Court’s docket  
6 [Doc No. 353] and may be obtained from the Court clerk.

7       **PLEASE TAKE FURTHER NOTICE** that the Final Hearing will be held  
8 at the U.S. Bankruptcy Court for the Eastern District of Washington, 904 W.  
9 Riverside Ave., 3<sup>rd</sup> Floor Courtroom, Spokane, Washington.

10       **PLEASE TAKE FURTHER NOTICE** that pursuant to 11 U.S.C.  
11 § 364(c)(1), the Motion seeks authority to borrow \$200,000 from Randy  
12 Michelson at an interest rate of 15% per annum, no compounding, and an  
13 origination fee of 4% (the “Loan”).

14       **PLEASE TAKE FURTHER NOTICE** that any objection to the relief  
15 requested in the Motion must be served on undersigned counsel and filed with the  
16 Court on or before September 23, 2019, which is the day before the Final Hearing.  
17 The Motion may be granted without further notice unless a written objection is  
18 timely served on undersigned counsel and timely filed with the Court.

19 Dated: August 29, 2019

POTOMAC LAW GROUP

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21 By: /s/ Pamela M. Egan  
Pamela M. Egan (WSBA No. 54736)

22 *Attorneys for Mark D. Waldron, Chapter 11*  
23 *Trustee*

24 NOTICE OF FINAL HEARING ON TRUSTEE’S MOTION FOR ORDER  
25 APPROVING FINANCING -- Page 2